

No : AE/121/XI-16/MP/aps
Attachment : --

Jakarta, October 14, 2016

To:
**Chief Executive of the Capital Market Supervisory
Financial Services Authority**
Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

President Director
PT Bursa Efek Indonesia
Gedung Bursa Efek Indonesia, Tower I
Jl. Jend. Sudirman Kav. 52-53
Jakarta 12190

Subject : Completion of the Shares Takeover Transaction for IndoMet Coal Project

Dear Madam/Sir,

We, for and on behalf of the company, hereby submit Report of Facts or Material Information as follows:

Name of Public Company: PT Adaro Energy Tbk
Sector: Mining and energy
Phone: +62 21 2553 3000
Fax: +62 21 5794 4709
e-mail address: corporate.secretary@adaro.com

1.	Date	October 14, 2016
2.	Facts or Material Information	Purchase and acquisition of company's shares with material value
3.	Explanation of Facts or Material Information	Referring to and as a continuation of the report on facts or material information that have been issued by the Company through the letter, number AE/071/VI-16/MP/aps dated June 7, 2016 concerning Share Sale Agreement for IndoMet Coal Project, herewith informed that the <i>Share Sale Agreement</i> ("SSA") between PT Alam Tri Abadi, Coaltrade Ltd (both are subsidiaries of PT Adaro Energy Tbk) and BHP Minerals Holdings Pty, Ltd. and BHP Minerals Asia Pacific Pty, Ltd. with the purpose to purchase and to assign all shares owned by BHP Minerals Holdings Pty. Ltd. and BHP Minerals Asia Pacific Pty. Ltd. in PT Maruwai Coal, PT Juloi Coal, PT Kalteng Coal, PT Sumber Barito Coal, PT Lahai Coal, PT Ratah Coal and PT Pari Coal, with transaction value at US\$ 120,000,001, has been completed following the fulfilment of requirements in SSA.

Thank you for your kind attention.

Kind regards,

PT ADARO ENERGY TBK



Mahardika Putranto 
Corporate Secretary

Cc:

- PT Adaro Energy Tbk Board of Directors.