



No : AE/008/I-17/MP/aps  
Attachment : 1 Set

Jakarta, January 24, 2017

To:  
**Chief Executive of the Capital Market Supervisory  
Financial Services Authority**  
Gedung Sumitro Djohadikusumo  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta 10710

**President Director  
PT Bursa Efek Indonesia**  
Gedung Bursa Efek Indonesia, Tower I  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta 12190

Subject : **Report on Facts or Material Information**

Dear Madam/Sir,

We, for and on behalf of the company, hereby submit Report of Facts or Material Information as follows:

Name of Public Company: PT Adaro Energy Tbk  
Sector: Mining and energy  
Phone: +62 21 2553 3000  
Fax: +62 21 5794 4709  
e-mail address: corporate.secretary@adaro.com

1.	Date	Januari 23, 2017
2.	Facts or Material Information	Acquisition of an important contract related to financing of PT Tanjung Power Indonesia ("TPI") for 2x100MW coal fired power plant in Tabalong Regency, South Kalimantan ("the Project")
3.	Explanation of Facts or Material Information	Referring to and as a continuation of the report on facts or material information that have been issued by PT Adaro Energy Tbk ("the Company") through the letter, number AE/142/XI-16/MP/aps dated November 28, 2016, herewith informed that, TPI, a company formed by a consortium of PT Adaro Power ("AP"), a wholly owned

		<p>subsidiary of Korea East West Power Co Ltd, 35%, has reached Financing Close for the Project with a total investment of approximately US\$545million.</p> <p>TPI will receive financing for the Project valued approximately US\$422 million (including contingency facility of US\$13 million) from six commercial banks, which are Korea Development Bank, the Bank of Tokyo-Mitsubishi UFJ, Ltd., DBS Bank Ltd., Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, and The Hongkong Shanghai Banking Corporation Limited (“Lenders”). This financing is done on a project finance basis with KSURE providing comprehensive cover of approximately US\$400 million.</p> <p>The Government of Indonesia provides a Government guarantee to this project in the form of a Business Viability Guarantee Letter through the Ministry of Finance, under which the Government guarantees PT Perusahaan Listrik Negara (Persero) ability to fulfil its payment obligations as stipulated in the Power Purchase Agreement.</p>
4.	<p>The impact of the event, fact, or material information to the operational activity, legal, financial condition, or the business sustainability of the Issuer or Public Company</p>	<p>No material adverse impact to the operational activity, legal, financial condition, or the business sustainability.</p> <p>From the beginning of construction and throughout its operation, TPI will contribute significantly to the social and economic development of Indonesia, particularly the Tanjung City and South Kalimantan region, through job creation and numerous social development programs to create shared value between TPI and the community.</p> <p>We enclose the press release related to this fact or material information.</p>

In addition, the above transaction is neither a material transaction as stipulated in Bapepam Regulation No. IX.E.2, nor an affiliated transaction or conflict of interest transaction as stipulated in Bapepam No.IX.E.1.

Thank you for your kind attention.

Kind regards,

**PT ADARO ENERGY TBK**



**Mahardika Putranto**  
Corporate Secretary

Cc:  
PT Adaro Energy Tbk Board of Directors